NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN CÔNG THƯƠNG VIỆT NAM

M.S.D.N: 0100111948 - C

TP. HÀ NỘI

MINISTRY OF FINANCE
STATE SECURITIES COMMISSION
No.: 322/GCN-UBCK

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness
Hanoi, July 01, 2026

CERTIFICATE

Registration for Public Offering of Shares

THE CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15 (hereinafter referred to as the Law on Securities);

Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP;

Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020 of the Minister of Finance guiding a number of contents on the offering and issuance of securities, public tender offers, share repurchases, registration of public companies, and cancellation of public company status, as amended and supplemented by Circular No. 115/2025/TT-BTC;

Pursuant to Decision No. 686/QD-BTC dated February 28, 2025 of the Ministry of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Considering the application dossier for the public offering of shares of Port of Hai Phong Joint Stock Company submitted by Vietnam Joint Stock Commercial Bank for Industry and Trade;

At the proposal of the Head of the Securities Offering Management Department.

HEREBY DECIDES:

Article 1. To issue the Certificate of Registration for Public Offering of Shares of Port of Hai Phong Joint Stock Company to:

VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY AND TRADE

- **Company name in a foreign language:** VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY AND TRADE;
- **Abbreviated name:** VietinBank;
- **Head office address:** 108 Tran Hung Dao Street, Cua Nam Ward, Hanoi City, Vietnam;
- **Joint Stock Company Enterprise Registration Certificate**, enterprise code No. 0100111948, issued by the Hanoi Authority for Planning and Investment for the first registration on July 03, 2009, and the 13th amendment on January 08, 2024;
- **License for Establishment and Operation** of a joint stock commercial bank No. 13/GP-NHNN issued by the Governor of the State Bank of Vietnam on June 17, 2022, and Decision No. 37/QD-QLGS2 dated June 02, 2026 on supplementing

operational contents to the License for Establishment and Operation of Vietnam Joint Stock Commercial Bank for Industry and Trade.

- **Charter capital:** 77,669,446,370,000 VND (In words: Seventy-seven trillion, six hundred and sixty-nine billion, four hundred and forty-six million, three hundred and seventy thousand Vietnamese Dong).

Article 2. The shares of Port of Hai Phong Joint Stock Company are offered to the public by Vietnam Joint Stock Commercial Bank for Industry and Trade with the following details:

1. **Type of shares:** Ordinary shares;
2. **Par value of shares:** 10,000 VND/share (Ten thousand Vietnamese Dong);
3. **Total number of shares registered for offering:** 6,940,023 shares (Six million, nine hundred and forty thousand, zero hundred and twenty-three shares);
4. **Total value of shares registered for offering calculated at par value:** 69,400,230,000 VND (Sixty-nine billion, four hundred million, two hundred and thirty thousand Vietnamese Dong);
5. **Distribution period:** Within 90 days from the effective date of the Certificate of Registration for Offering;
6. **Distribution method:** According to the plan stated in the Prospectus;
7. **Issuance consulting organization:** Vietinbank Securities Joint Stock Company.

Article 3. Vietnam Joint Stock Commercial Bank for Industry and Trade and organizations and individuals related to the dossier shall comply with the provisions of Article 11a of the Law on Securities and Clause 1, Article 6 of Decree No. 155/2020/ND-CP, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP.

Article 4. The State Securities Commission shall receive and process the dossier in accordance with Clause 2, Article 11a of the Law on Securities and Point d, Clause 1, Article 6 of Decree No. 155/2020/ND-CP, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP.

Article 5. This Certificate is made in five (05) original copies (of which: 01 copy is granted to Vietnam Joint Stock Commercial Bank for Industry and Trade, 02 copies are filed at the State Securities Commission, 01 copy is sent to the Hanoi Stock Exchange, and 01 copy is sent to the Vietnam Securities Depository and Clearing Corporation) and takes effect from the date of signing.

PP. CHAIRPERSON

DEPUTY CHAIRPERSON

(Signed and Sealed)

Hoang Van Thu